

# Extractive Sector Transparency Measures Act Report

Reporting Year  
Reporting Entity Name

From: 2017-08-11

To: 2017-12-31  
Gain Energy Ltd.

Reporting Entity ESTMA Identification Number

E837862

Subsidiary Reporting Entities (if necessary)

**Attestation: Please check one of the the boxes below and provide the required information**

**Attestation ( by Reporting Entity)**

*In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.*

**Attestation (through independent audit)**

*In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest that I engaged an independent auditor to undertake an audit of the ESTMA report for the entity(ies) and reporting year listed above. Such an audit was conducted in accordance with the Technical Reporting Specifications issued by Natural Resources Canada for independent attestation of ESTMA reports.*

*The auditor expressed an unmodified opinion, dated [ENTER DATE: YYYY-MM-DD], on the ESTMA report for the entity(ies) and period listed above.  
The independent auditor's report can be found at [INSERT WEBLINK TO AUDIT OPINION POSTED ONLINE – link should be on same page as report link]*

Director or Officer of Reporting Entity Full Name:  
Position Title:

Greg Kuziak  
Controllor

Date: 7/3/2018

## Extractive Sector Transparency Measures Act - Annual Report

Reporting Year  
Reporting Entity Name

From: 2017-08-11 To: 2017-12-31  
Gain Energy Ltd.

Reporting Entity ESTMA Identification Number

E837862

Subsidiary Reporting Entities (if necessary)

### Payments by Payee

Country	Payee Name	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes
Canada	Alberta Energy & Natural Resources		\$1,460,000						\$1,460,000	Alberta crown royalties
Canada	Minster of Finance, province of Alberta			\$215,000					\$215,000	Crown land sales and mineral and surface lease rentals
Canada	Saskatchewan Ministry of the Economy		\$1,507,000						\$1,507,000	Crown royalty payments
Canada	Lacombe County (Alberta)	\$153,000							\$153,000	Property taxes
Canada	Clearwater County (Alberta)	\$143,000							\$143,000	Property taxes & drilling permit
<b>Total</b>		<b>\$296,000</b>	<b>\$2,967,000</b>	<b>\$215,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$3,478,000</b>	This is the first report for Gain Energy Ltd. as it was formed from the amalgamation of OMERS Energy Inc. and Superman Resources Inc effective August 11, 2017. This ESTMA report is for a stub period from August 11, 2017 to December 31, 2017.

## Extractive Sector Transparency Measures Act - Annual Report

Reporting Year

From: 2017-08-11

To: 2017-12-31

Reporting Entity Name

Gain Energy Ltd.

Reporting Entity ESTMA Identification Number

E837862

Subsidiary Reporting Entities (if necessary)

### Payments by Project

Country	Project Name	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes
Canada	SE Saskatchewan		\$ 1,507,000						\$ 1,507,000	
Canada	West Central Alberta	\$ 296,000	\$ 602,000	\$ 82,000					\$ 980,000	
Canada	Deep Basin Alberta		\$ 858,000	\$ 133,000					\$ 991,000	
<b>Total</b>		<b>\$ 296,000</b>	<b>\$ 2,967,000</b>	<b>\$ 215,000</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 3,478,000</b>	This is the first report for Gain Energy Ltd. as it was formed from the amalgamation of OMERS Energy Inc. and Superman Resources Inc effective August 11, 2017. This ESTMA report is for a stub period from August 11, 2017 to December 31, 2017.